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**Commonwealth of Massachusetts**

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**Department of Revenue**

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# **Tax Year 2015**

## **Individual Income Reject Codes**

**Reject Codes for Electronically Filing Forms 1, 1-NR/PY, M-4868**

# **Tax Year 2015**

## **Part 1**

### **Individual E-File Reject Codes**

### **Production Rejects**

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0001	Page 1 of the tax return must be present.		
0003	The return is not for the current tax year.		
0004	Line numbers within a statement must be in consecutive and ascending order, starting with line 1.		
0005	There may be no more than 30 statement page records with a return.		
0006	The taxpayer's Social Security number is blank.		
0007	A part of the taxpayer's name or address is blank or exceeds the maximum number of characters.		
0008	An Extension was filed later than 04/19/16.	<b><u>Edited</u></b>	<b><u>Updated Date</u></b>
0009	The M-2210 amount on the Form 1 must equal the penalty amount on the Form M-2210.		
0010	Significant date fields with a length of eight positions must contain eight numeric characters in CCYYMMDD format. Significant date fields with a length of six positions must contain four numeric characters in CCYYMM format.		
0012	When the overpayment amount is greater than zero, the tax due amount should not be present.		
0014	The Social Security number and name of the primary and/or spouse does not match DOR records, if the information is correct resubmit the return and it will be accepted.		
0015	The filing status has not been selected.		
0016	A return can only be rejected a maximum of five times. Once it is rejected for the fifth time it may not be filed electronically again.		
0017	Statement records do not have to be consecutive, but must be in ascending order.		
0018	For each statement; LNO1 must be present and all line numbers must be in ascending, consecutive numeric sequence.		
0020	Taxpayer First Name and Last Name cannot have leading or consecutive embedded spaces. The only characters allowed are alpha, space, comma, ampersand (&), hyphen (-), and apostrophe ('). The leftmost position must be alpha.		
0022	A maximum of three pages are allowed per statement and each page is limited to 99 lines numbered from 01 to 99.		
0023	The City field on the of the taxpayer's address is not properly formatted.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0024	The number of statement references (STM nn) throughout the return cannot exceed the number of statements attached.		
0025	The wages entered are negative.		
0026	The Electronic Return Originator Name in the Summary Record must be present.		
0028	The Primary SSN on the return should be the same as the Primary SSN in the Tax Return Record ID.		
0029	The EFIN of the originator of the return is not on DOR's list of approved EFIN's from the IRS.		
0030	The data records of the tax return are not in the correct sequence.		
0036	The Schedule Occurrence Number of the Schedule Record ID and Form Occurrence Number of the Form Record ID must be significant and in ascending numerical sequence beginning with 01.		
0037	The Primary Social Security Number must be consistent in the Record IDs of all data records for a tax return.		
0038	Tax after credits does not equal tax minus total credits on the return.		
0039	The form records are not in the correct sequence.		
0042	The deduction for spouse's FICA is entered, although taxpayer is not filing jointly.		
0043	The format and content of the record identification information which begins each type of record must use the format outlined in the input specifications. If a page number in the Record ID is duplicated, the return will be rejected.		
0044	Invalid Record ID on the incoming record.		
0045	The maximum number allowed for a schedule/form has been exceeded.		
0047	An amount on the return has been calculated incorrectly. Please refer to the acknowledgement to ascertain which form/schedule is producing the error.		
0048	The dependent under 12 deduction is not equal to the number of dependents shown on the return multiplied by \$3600.		
0049	Both the child under 12 deduction and the child care expense deduction are being claimed. Only one or the other is allowed.		
0050	The only valid entry in a Required Statement field, denoted with "@" in the Record Layouts, is a statement reference, i.e. "STMbnn".		
0051	The number of dependents claimed for the dependents under 12/age 65 or over Deduction is incorrect.		
0053	The number of statement records cannot exceed the number of statement references.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0055	The dependent deduction has been claimed, and the filing status is married filing separate.		
0057	The over 65 exemption being claimed is incorrect.		
0059	The blindness exemption amount is incorrect.		
0060	The Return Sequence Number in the Return record information must be in ascending numerical sequence within a transmission. However, the RSNs within the transmission do not have to be consecutive.		
0063	Married filing jointly returns require two taxpayers Social Security numbers.		
0065	Married filing separate returns must contain the spouse's Social Security number.		
0070	The primary Social Security number is not valid.		
0071	The secondary Social Security number is not valid.		
0072	The Value of following fields must be an "X" or blank: No Tax box.		
0073	The Schedule NTS-L- NR/PY subtotal has been calculated incorrectly.		
0074	The return is claiming No Tax status and the filing status is Married Filing Separate Return.		
0075	The Interest and Dividends amount from Form 1 does not equal the amount from the Schedule B.		
0076	Mass. bank interest reported on the Form 1 is different from the amount reported on Schedule B.		
0077	The 12% Income amount on the Form 1, must equal adjusted gross 12% Income amount on the Schedule B.		
0078	The Capital Gain Tax amount on the Form 1, must equal the Capital Gain Tax amount on the Schedule D or the Schedule DIS.		
0079	Schedule D subtotal calculated wrong.		
0082	The refund amount is incorrect. The refund amount must equal: the overpayment amount minus; credit forward, interest, penalties and M-2210. Do not include M-2210 if exempt.		
0083	The Schedule D-IS flag is checked and the Schedule D-IS is not present.		
0084	The Total 5.15% (or optional 5.85) income on the Form 1 NR/PY does not equal the same field on the Schedule NTS-L- NR/PY.		<b><u>Edited</u></b>
0087	For the Schedule Y, amounts are present in lines 4 and/or 9, but no radio buttons are filled.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0089	The Total Tax amounts on the Form 1 NR/PY and the Schedule NTS-L-NR/PY are not equal.		
0090	The Limited Income Credit on the Form 1 NR/PY and the schedule NTS-L-NR/PY are not equal.		
0092	This Social Security number is not eligible to file electronically.		
0093	Wages reported on the Form 1 are less than the sum of the wages from the W-2's.		
0094	The Form 1 NR/PY, Line 14c amount is incorrect.		
0095	The withholding amount shown on the return does not equal the sum of the withholding from all of the W-2's, W-2G's, etc.		
0096	When Long-Term Capital Gains on Collectibles amount is greater than zero on the Schedule B, then Long Term Gains on Collectibles must be present on Schedule D or Schedule D-IS.		
0097	The Rental Deduction amount is incorrect.		
0098	When the cost of goods sold and/or operations is significant on Schedule C, then it must equal the amount on Schedule C-1.		
0099	If the Business/Profession or farm income/loss amount is present on the return, then at least one SCH C or US SCH F must be present.		
0100	The Total Credits on the Form 1 must equal the Limited Income Tax Credit plus Schedule Z credits.		
0102	When Taxable Earned Income is less than \$10, then the tax due must be 0.		
0103	The Withholding amount is incorrect based on the information filed with the return.		
0104	The Massachusetts Election Contribution and/or Donation amount is incorrect.		
0105	The Total Tax Payment amount is incorrect based on the information filed with the return.		
0107	The EFW settlement date must be valid.		
0108	If a refund is being claimed; the total tax payments must be greater than the tax after credits plus contributions.		
0110	The address field is not properly formatted.		
0111	The first position or character entered in the Street Address must be alphanumeric.		
0112	The following fields cannot be blank: Address, City/Town, State, First Name or Last name.		
0113	The Schedule TDS is present and the box on the Form 1 is not checked, or the Schedule TDS is not present and the box on the Form 1 is checked.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0115	When the filing the status is Single or Head of Household then the Spouse's Social Security number should be blank.		
0116	A line item that is significant requires a statement, yet no statement is present.		
0118	On the Form 1 NR/PY, Total Working Days must equal working days outside Mass. plus working days inside Mass.		
0119	The credit forward amount applied to the next tax year exceeds the Overpayment minus any penalties.		
0120	Electronic Funds Withdrawals cannot be warehoused with a settlement date later than 04/19/16.	<u>Edited</u>	<u>Updated Date</u>
0122	There is missing or invalid information on a Form W-2.		
0124	There is missing or invalid information on a Form W-2G.		
0125	There is missing or invalid information on a Form 1099-R.		
0126	The paid preparer's information on the Form 1 is incorrect.		
0127	The wages on a W-2 are less than the state tax withheld.		
0129	If the Total Payment amount is equal to the Tax after Credits plus Contributions and Use Tax amount, then the Refund amount, Credit Forward amount and Overpayment amount must be equal to zero.		
0130	The Total Exemptions amount is not correct.		
0131	Total other Income from Schedule X does not equal other Income on the Form 1.		
0132	Total other Deductions from Schedule Y does not equal other Deductions on the Form 1.		
0133	The Schedule Z credit amount does not match the Form 1 Schedule Z credit amount.		
0135	The Brownfield's Credit has been claimed, but the Brownfield's certificate number is not valid.		
0136	The Film Incentive Credit has been claimed, but the Film Incentive certificate number is not valid.		
0137	The Medical Device Credit has been claimed, but the Medical Device certificate number is not valid.		
0138	The Total Deduction amount is incorrect.		
0139	The Social Security number on one of the following forms: W-2 or 1099-R does not match either the primary or secondary Social Security numbers on the Form 1.		
0141	The No tax status is incorrect.		
0142	The Refundable Dairy Credit has been claimed, but the Refundable Dairy Credit certificate number is not valid.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0143	The Commuter Deduction amount is incorrect.		
0144	The Form M-4868 end date is not 12/31/15.	<u>Edited</u>	<u>Updated Date</u>
0145	The number of legally blind exemptions must be 0, 1 or 2.		
0146	A non-numeric value was sent in an acknowledgement file field that was supposed to be numeric (as per Records Layout Specifications).		
0147	Schedule C has reported wages on line 25 and the EIN is missing on the Schedule C.		
0148	The return does not qualify for the Limited Income Credit, but it was claimed on the return.		
0149	A return can only claim two blindness exemptions if the filing status is married filing jointly.		
0150	The maximum child care deduction amount is incorrect.		
0151	Number of Logical Records in Tax Return must equal the total logical record count computed by the DOR.		
0152	Number of Forms W-2 must equal the number of forms W-2 computed by the DOR.		
0153	Number of Forms W-2G (Field [0060] - SUM) must equal the number of forms W-2G computed by the DOR.		
0154	Number of Forms 1099-R must equal the number of forms 1099-R computed by the DOR.		
0155	Number of Schedule Records must equal the number of schedule records computed by the DOR.		
0156	Number of Form Records must equal the number of form records computed by the DOR.		
0158	The bank interest amount is incorrect.		
0159	The bank interest exemption amount is incorrect.		
0160	The Total Income amount is incorrect.		
0161	The Taxpayer's and/or Spouse's FICA amount is incorrect.		
0163	The Rental Deduction amount is incorrect.		
0165	The Income after Deductions amount is incorrect.		
0171	The return indicates that a Schedule D-IS is present, but the Schedule D-IS flag is not checked.		
0172	The extension has a payment amount and the banking information is missing/incomplete.		
0173	The sum of the statutory Schedule C's income is not greater than or equal to the sum of the statutory W-2's.		



## Production Reject Codes

Reject Code Number	Description	Change	Notes
0174	The Schedule DI is required for this return.		
0175	The Income after Exemptions amount is not correct.		
0176	A statement is required for a Form NR/PY when the difference between line 3 and line 14f is greater than 10%.		
0177	The 12% income amount and/or the 12% tax amount is incorrect.		
0179	You have entered a negative amount where you cannot enter a value less than zero. Check your acknowledgement to determine which Form/Schedule and line item is affected and make sure that the amount entered is correct.		
0181	The Form 1 NR/PY must be a Part Year Resident, Nonresident or filing as both non-resident and part year resident.		
0182	The Nonresident box is checked and there is information in the Part Year Resident date fields.		
0183	The Part Year resident box is checked and there is no information in the Part Year resident date fields.		
0184	The Part Year Resident total days reported on the return is incorrect.		
0185	The Tax on the return is incorrect.		
0186	For Part Year resident Form 1 NR/PY, no values should be reported on lines 13 and 14.		
0187	The return qualifies for the Limited Income Credit, but it was not claimed on the return.		
0188	The Tax after Credits plus Voluntary Contributions and Use Tax amount is incorrect.		
0189	The Tax Due amount is incorrect.		
0190	The Total Tax amount is incorrect.		
0191	The Overpayment has been calculated incorrectly.		
0193	The extension payment amount is zero and bank information is present.		
0194	Overpayment and Tax Due cannot both be present.		
0195	The blindness exemption amount is incorrect.		
0196	The Form 1 NR/PY is claiming the Limited Income Credit or is claiming No Tax Status and the Schedule NTS-L-NR/PY is not present.		
0199	The return is entitled to the Limited Income Tax Credit, but the amount taken does not match the DOR calculated amount.		
0200	If the deduction and exemption ratio is present, the total income must be greater than zero.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0201	The Dependent Exemption amount is incorrect.		
0202	If claiming the Earned Income Credit, the Amount from the US Return and the number of qualifying children must be present.		
0203	The age 65 or over Exemption amount is incorrect.		
0204	The Blindness Exemption amount is incorrect.		
0205	The Mass. EIC amount is incorrect.		
0206	For a Form 1-NR/PY the Total 5.15% income, line 12 must equal line 14a.		<b><u>Edited</u></b>
0207	For Form 1-NR/PY, line 14b Interest income must be the smaller of the Mass. bank interest or the exemption.		
0208	The Mass EIC amount is incorrect.		
0209	The Total Income amount is incorrect.		
0210	The Total income amount (line 14f) is incorrect.		
0211	The Deduction and Exemption ratio is incorrect.		
0213	The Total Exemptions amount is incorrect.		
0216	The Rental Deduction amount is incorrect.		
0218	The Schedule NTS-L-NR/PY has been filed with a resident return.		
0220	The Wages, Salaries, Tips, And Other Employee Compensation amount is incorrect.		
0224	The Mass Bank Interest Exemption amount is incorrect.		
0227	The number of US Schedule F's has exceeded the limit.		
0228	The return indicates an M-2210 penalty, but the Form M-2210 is not present.		
0229	The EFW Payment Amount must be significant when the tax due amount is significant and the following EFW Information is present: Bank Account Number, Bank Routing Number, and Bank Account Type.		
0230	The payment with the return exceeds the Tax Due amount.		
0231	The total exemptions amounts do not agree. (Form 1 lines 2f and 18, Form NR/PY Lines 4f and 22)		
0232	The Alimony amount and/or the Taxable IRA amount is incorrect.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0233	The Social Security number on the M-2210 is different from either of the Social Security numbers on the return.		
0234	When the exception to the M-2210 is checked on the Form 1, then one of the exceptions to the underpayment penalty must be checked on the Form M-2210.		
0235	When the exception to the M-2210 is checked on the Form M-2210, then one of the exceptions to the underpayment penalty must be checked on the Form 1.		
0236	The current year tax amount on the Form M-2210 must equal current year tax amount on the Form 1.		
0237	The total credits on the return must equal the total credits on the Form M-2210.		
0238	The Balance amount on the Form M-2210 is incorrect.		
0240	When the exception to the M-2210 is checked on the Form 1, then the Form M-2210 must be present.		
0243	The Rental, Royalty, Remic, Partnership, S Corp, Trust, Income/Loss amount on the return must equal the amount on Schedule E.		
0244	If filing Schedule US F, SchUSF-Page1 must be present.		
0245	If the Senior Circuit Breaker credit is greater than zero, the Schedule CB must be present.		
0246	The return does not qualify for the Senior Circuit Breaker Credit.		
0247	The living quarter's status on the Schedule CB should be either "R" or "H".		
0248	The assessed value of the principal residence on the Schedule CB is greater than zero, but the living quarter's status is not "H".		
0249	The Senior Circuit Breaker Credit amount is incorrect.		
0251	The Total Mass. Income amount on the Schedule CB is incorrect.		
0252	The Dependent Exemption amount on the Schedule CB is incorrect.		
0253	The Over 65 Exemption amount on the Schedule CB is incorrect.		
0254	The Blindness Exemption amount on the Schedule CB is incorrect.		
0255	The Exemptions from Income amount on the Schedule CB is incorrect.		
0256	The Qualifying Income on the Schedule CB is incorrect.		
0257	The Qualifying Income level has been exceeded for the Schedule CB.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0258	Your living quarter's status is Renter and you filled in a line pertaining to Homeowners on the Schedule CB.		
0259	Your living quarter's status is Homeowner and you filled in a line pertaining to Renters on the Schedule CB.		
0260	The Line 12 amount on the Schedule CB is incorrect.		
0261	The Line 14 amount on the Schedule CB is incorrect.		
0262	The Line 15 amount on the Schedule CB is incorrect.		
0263	The Line 16 amount on the Schedule CB is incorrect.		
0264	The total Schedule CB credit cannot exceed \$1070.		<b><u>Edited</u></b>
0265	The Schedule CB credit must equal the CB credit taken on the Form 1.		
0266	The total Amount of Rent paid is greater than zero on the Schedule CB, thus twenty-five percent of the total rent and the landlord's information must be present.		
0267	The line 17 amount on the Schedule CB is incorrect.		
0268	Your living quarter's status is Homeowner and the Multi-use/Muti-family question has not been answered.		
0269	The Unemployment Compensation amount must exceed the Unemployment Withholding amount.		
0270	The return has both a Schedule D and a Schedule D-IS.		
0271	For a Part Year Resident return or a return filing as both a non-resident and part year resident, total days as a Massachusetts resident must be present.		
0272	The Massachusetts State Lottery winnings are not reported on the correct line and/or the amount is incorrect.		
0275	The Low-Income Housing Building Credit has been claimed, but the Low-Income Housing Building certificate number is not valid.		
0280	The Historic Rehabilitation Credit has been claimed, but the Historic Rehabilitation certificate number is not valid.		
0282	The Refundable Conservation Tax Credit has been claimed, but the Refundable Conservation Tax Credit certificate number is not valid.		
0283	The Employer Wellness Program Credit has been claimed, but the Employer Wellness Program Credit certificate number is not valid.		
0285	The Lead Paint Credit has been claimed, but the Schedule LP is not present or is incorrect.		
0287	The number of units claimed on the Schedule Z, line 1a, does not agree with the Schedule LP.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0290	The Economic Opportunity Area Credit has been claimed, but the Schedule EOAC is not present or is incorrect.		
0295	The Septic Credit has been claimed, but the Schedule SC is not present or is incorrect.		
0300	The Solar and Wind Credit has been claimed, but the Schedule EC is not present or is incorrect.		
0305	The Filing Status of Head of Household has been chosen with no dependents and the Custodial parent has released claim to exemption for child(ren) bubble has not been checked.		
0310	The Schedule Z, Income Tax Paid to Another State or Jurisdiction credit has been taken and no states or other jurisdictional codes are listed on the Schedule Z.		
0315	A Schedule EOAC project does not have a Massachusetts address.		
0317	A Schedule EC Principal Residence does not have a Massachusetts address.		
0320	A Schedule LP unit does not have a Massachusetts address.		
0325	A date on a credit schedule is not valid for the current tax year. Check your acknowledgement to determine which Credit Schedule and line item is affected and make sure that the date entered is correct.		
0330	The Schedule EOAC, line 10 amount does not agree with Form 1, line 27 or Form 1 NR/PY, line 31.		
0335	The Schedule LP, line 8 amount does not agree with Form 1, line 27 or Form 1 NR/PY, line 31.		
0340	The Schedule EC, line 5a amount must equal \$1000.		
0345	The Schedule EC, line 9 amount does not agree with Form 1, line 27 or Form 1 NR/PY, line 31.		
0350	The Schedule RFC, line 2 amount does not agree with Form 1, line 31 or Form 1 NR/PY, line 36.		
0355	A Schedule SC Principal Residence does not have a Massachusetts address.		
0360	The Schedule SC, Part 3, line 10 amount does not agree with the Schedule SC, Part 5, line 36 amount.		
0365	The Schedule SC, Part 3, line 12 amount does not agree with Form 1, line 27 or Form 1 NR/PY, line 31.		
0370	The Form 1, Line 25, or Form 1 NR/PY, Line 29 Credit recapture amount and/or additional tax on installment sale amount is greater than zero and a corresponding bubble has not been checked.		
0438	The IP Address for the return is not a valid IP Address.		
0439	The IP Address, IP Date, IP Time and IP Time Zone must be present for all electronically filed returns.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0460	The maximum Schedule Z, part 1, line 3 Septic Credit amount is \$1500.00.		
0470	The maximum Schedule Z, part 2, line 11 Solar Wind And Energy Credit amount is \$1000.		
0500	The Vendor Code is missing or is incorrect.		
0501	The Preparation Method is missing or is incorrect.		
0510	The Human Organ Donation Deduction, Schedule Y, Line 16 is only available for full year residents.		
0520	The Economic Development Incentive Program certificate number is not valid or is not required.		
0530	The Schedule Z, line 2 amount is not in agreement with the EOAC/EDIP bubbles.		
0540	The Community Investment Tax Credit has been claimed, but the Community Investment Tax Credit certificate number is not valid.		
0550	The Schedule Y, Line 17, Certain Gambling Losses amount can not be greater than the Schedule X, line 3 Other Gambling Winnings amount.	<b><u>NEW</u></b>	
0700	The Schedule HC is required for this return.		
0701	The Schedule HC date of birth is not present on the schedule or does not agree with the under 18 bubble.		
0702	The Schedule HC, Page 1 is not completed properly.		
0703	The Schedule HC, Page 2 is not completed properly.		
0705	The personal exemption amount taken is incorrect.		
0708	The Schedule HC penalty amount is incorrect based on the return.		
0710	The Schedule HC penalty amount should be zero based on the return.		
0712	The Schedule HC, Page 3 is not completed properly.		
0715	The Federal AGI amount on the Schedule HC does not agree with the amount on the Form 1.		
0717	The Federal Healthcare Penalty amount cannot be less than zero.		
0720	The Schedule R/NR is required for this return or is not complete.		
0721	The Schedule R/NR part 2, section A, column C, lines 15a and/or 15b are incorrect.		
0722	A value from the Schedule R/NR does not agree with the corresponding value on the Form 1 NR/PY.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0723	For a return filing as both a non-resident and a part year, the amount of Form 1 NR/PY, line 14a does not agree with the sum of Schedule R/NR, Column D, Lines 5-11.		
0740	Schedule D-IS part 3, line 26 amount does not agree with the amount from part1 and/or part 2.		
0741	The Schedule D-IS, part 3, line 27 amount is incorrect.		
0750	The Refundable Film Credit has been claimed, but the Schedule RFC is not present or is incorrect.		
0751	The Refundable Film Credit amount is incorrect.		
0760	The Grantor/Owner Identification Number and the Entity's Identification number must both be present and the Grantor/Owner Identification Number must be equal to the primary or secondary SSN on the return.		
0761	There is missing or invalid information on a Form 2-G.		
0770	A Schedule DI entry is missing a required field.		
0771	The number of entries on the Schedule DI is not equal to or greater than the number of dependents/EIC qualifying children claimed on the return.		
0801	The transmission file could not be processed due to unrecognizable data.		
0802	For a transmission file, there should be at least one complete tax return or tax extension present.		
0803	For a transmission file, the TRANA record must be present.		
0804	For a transmission file, the RECAP record must be present.		
0805	For a transmission file, the TRAN B record must be present.		
0806	For a transmission file, the TRANA record must be the first record.		
0807	For a transmission file, the RECAP record must be the last record.		
0808	For a transmission file, the TRANB record must be the next record after the TRANA record.		
0818	For transmission files, no files should be submitted after the filing season has ended.		
0819	For a transmission file, the ETIN must be that of a DOR approved Transmitter.		
0821	For a transmission file, the total return count in the RECAP record must match the DOR computed count.		
0824	For a transmission file, the EFIN of the Transmitter must be present and should be numeric.		

## Production Reject Codes

Reject Code Number	Description	Change	Notes
0825	For a transmission file, the data records must be in the following sequence; TRAN A, TRAN B, return records, and RECAP record.		
0840	For a transmission file, the ETIN plus the transmitter's use code, Julian date and transmission sequence number of the RECAP record must agree with the corresponding fields of the TRAN A record.		
0850	The Routing number is invalid; the first two digits must be 01–12 or 21–32.		
0855	There is missing or invalid information on a Form 1099-M.		
0860	There is missing or invalid information on a Form PWH-WA		
0865	There is missing or invalid information on a Schedule E-1.		
0870	There is missing or invalid information on a Schedule E-2.		
0875	There is missing or invalid information on a Schedule E-3.		
0880	There is missing or invalid information on a Schedule E Reconciliation.		
0885	The Schedule HC, line 6 answer is incorrect.		
0890	The Schedule HC Certificate of Exemption Number is invalid.		
0892	The Schedule E Reconciliation is required for this return.		
0894	The Schedule E Reconciliation, line 57 amount does not agree with Form 1, line 7 or Form 1-NR/PY, line 9.		
0900	A return has been previously accepted using the primary Social Security number.		
0901	The same Social Security number occurs on more than one return within the same transmission.		
0903	A return has been previously accepted using the spouse's Social Security number		
0906	The same Social Security number occurs as both a primary and secondary SSN within the same transmission.		
0999	There are more than 96 errors for this return.		
X001	The XML data has failed schema validation		
X005	StateSchemaVersion attribute contained an invalid year/version combination.		
X006	ReturnState XML was malformed or invalid.		
X007	The schemaLocation attribute of the return was missing or invalid.		



## Production Reject Codes

Reject Code Number	Description	Change	Notes
X008	The schemaLocation attribute of the return is not supported for this MIME X-eFileRoutingCode code.		
M005	The file does not contain a valid value for the MIME header X-eFileRoutingCode.		
M006	The file does not contain a valid MADORTransmissionManifest.		
M007	The file can not contain multiple MADORTransmissionManifest.		
M008	MADORTransmissionManifest XML was malformed or invalid.		
D001	The deadline for processing returns via third party software has passed, therefore this return is rejected and not filed.		

# Production Change Log 1

Reject Code Number	Description	Change	Notes
0008	An Extension was filed later than 04/19/16.	<u>Edited</u>	<u>Updated Date</u>
0120	Electronic Funds Withdrawals cannot be warehoused with a settlement date later than 04/19/16.	<u>Edited</u>	<u>Updated Date</u>
0144	The Form M-4868 end date is not 12/31/15.	<u>Edited</u>	<u>Updated Date</u>
0264	The total Schedule CB credit cannot exceed \$1070.		<u>Edited</u>
0084	The Total 5.15% (or optional 5.85) income on the Form 1 NR/PY does not equal the same field on the Schedule NTS-L-NR/PY.		<u>Edited</u>
0206	For a Form 1-NR/PY the Total 5.15% income, line 12 must equal line 14a.		<u>Edited</u>
0550	The Schedule Y, Line 17, Certain Gambling Losses amount can not be greater than the Schedule X, line 3 Other Gambling Winnings amount.	<u>NEW</u>	

# **Tax Year 2013 Part 2**

## **Individual E-File Reject Codes Testing Rejects**

Testing Reject Codes			
Reject Code Number	Description	Change	Test(s)
T001	The Schedule B must have >0 Interest & Dividend Income and >0 Short Term Gains.		1,9,10,12,13,14
T002	The Schedule CB Must Have The Full Credit.		1,5
T003	The Schedule D Must Have A Loss.		1,9,13
T004	The Warehouse Date must be 04/19/16	Edited	3,14
T005	The Schedule HC Must Be appealing the penalty.		1
T006	The Form M-2210 Must Be Present.		1,2
T008	Two Form W-2's Must Be Present and one must be from out of state.		1,7,11
T009	The Form 1099-R must be present.		1,4,5,7,9,11,13
T010	The Form 2-G Must Be Present.		1,10
T011	The Form PWH-WA Must Have withholding > 0.		1
T012	The Form 1099-M must have MA withholding.		1
T013	The Filing Status Must Be Single.		1,7,11,13
T014	The number of dependents must be 1.		1,7,10,13
T015	The Tax Due amount must be > 500.		1,10
T016	Voluntary Contributions must be > 0.		1
T017	Bank Interest must be > 200.		1
T018	Rental deduction must be > 0.		1
T019	US Schedule F must show a profit.		2
T020	The Schedule X must be present.		2,3,4,5,6,8,10,11,12,13,14
T021	The Schedule Y must be present.		2,4,5,6,10,11,12,13,14
T022	The Schedule Z must be present.		2,5,6,10,12,14
T023	The Form W-2 must be present.		2,5,6,9,10,13,14
T024	The Filing status must be HOH.		2,8
T025	The number of dependents must be 2.		2
T026	The refund amount must be > 0.		2,7,11
T027	The direct deposit information must be present.		2,7
T028	The Schedule D-IS must have taxable gains for all periods and Qualified Small Business Stock gain.		3,8
T029	The Schedule TDS must be present.		3,8
T030	Two Form W-2G's must be present; one with lottery and state withholding, one with non lottery with no state withholding.		3

Testing Reject Codes			
Reject Code Number	Description	Change	Test(s)
T031	The Filing status must be MFS.		3,9
T032	The number of dependents must be zero.		3,8,11
T033	The Tax Due must be > 0.		3,4,6
T034	The EFW information must be present and equal to the tax due.		3,14
T035	The Schedule HC penalty must be > 0.		2,13
T036	Two Schedule C's must be present, one loss and one profit.		4
T037	The Schedule CB Must Have a partial Credit.		4,6,11,12
T038	The Schedule D Must Have A Gain.		4,6
T039	The Schedule HC penalty amount must be zero, full coverage.		4,11,14
T040	The Schedule Z income tax paid to another jurisdiction must be > 0.		4
T041	One Form W-2 must have out of state withholding.		4
T042	The Schedule E-reconciliation, E-1 (3), E-2 (4), and E-3 (2) must be present.		4,10,14
T043	The Schedule RFC must be present.		4
T044	The Form W-2G must be present.		4,5,6,7,9,13
T045	The Filing Status must be MFJ.		4,5,6,10,12,14
T048	The Schedule HC penalty amount must be zero. 'You' must answer Line 6 as 'Yes' and the spouse must have Medicare.		5
T049	The number of dependents must be four.		6, 5
T050	The Schedule HC penalty amount must be zero. 'You' must take the 'Religious Exemption and the 'Spouse' must have a Certificate of Exemption.		6
T051	The Schedule C must be present.		7,11,13
T052	The Form PWH-WA must be present.		7
T053	The Form 1099-M must be present.		7
T056	The Tax Due amount must be > 1000.		8,9,12,14
T057	The Partial Payment amount must be \$500.		8,9,10,12
T058	The Form 2-G line 22 amount must be > 0.		1
T059	The number of dependents must be > 1.		12,14
T060	The Schedule HC penalty amount must be zero, Line 13 must be 'No'.		12
T061	The part year dates of residency must be 02/01/15 to 09/14/15.	Edited	12
T062	The Schedule CB must be present.		13
T063	The part year dates of residency must be 04/01/15 to 11/15/15.	Edited	13
T064	The Schedule R/NR must be present.		13,14
T065	The part year dates of residency must be 06/01/15 to 12/01/15.	Edited	14

Testing Reject Codes			
Reject Code Number	Description	Change	Test(s)
T066	An SSN used for testing is not a valid SSN for testing.		1-15
T067	The Brownfields, Low Income Housing, Historic Rehabilitation, Refundable Dairy, Refundable Film and Refundable Community Investment Credits must all be >0.		4
T068	The Part Year MCC coverage must be January through October.		3
T069	The Lead Paint, Septic, Film Incentive, EDIP and Medical Device credits must all be >0.		2
T070	The Lead Paint, EOAC, Septic, Conservation, EDIP, Employer Wellness Program Credit, Farming and Fisheries credit and Solar and Wind Energy credits must all be >0.	Edited	6
T071	Withholding from the 2K-1, 3K-1, SK-1, 1099-B, 1099-DIV 1099-INT, and the 1099-OID must be present.		5
T072	Withholding from the LOA must be present.		5
T073	The EIC credits must be the maximum allowed.		5
T074	The number of units on the Schedule LP should be >1.		2

Testing Reject Codes			
Change Log 1			
Reject Code Number	Description	Change	Test(s)
T004	The Warehouse Date must be 04/19/16.	Edited	3,14
T061	The part year dates of residency must be 02/01/15 to 09/14/15.	Edited	12
T063	The part year dates of residency must be 04/01/15 to 11/15/15.	Edited	13
T065	The part year dates of residency must be 06/01/15 to 12/01/15.	Edited	14
T070	The Lead Paint, EOAC, Septic, Conservation, EDIP, Employer Wellness Program Credit, Farming and Fisheries credit and Solar and Wind Energy credits must all be >0.	Edited	6